

PAKISTAN REINSURANCE COMPANY LIMITED

SIX YEAR PERFORMANCE AT A GLANCE

Annexure-A

S.No.	PARTICULARS	2014	2013	2012	2011	2010	2009
				(Restated)	(Restated)		

(Rupees In Million)

FINANCIAL DATA							
1	Paid up capital	3,000	3,000	3,000	3,000	3,000	3,000
2	General & Capital Reserves	3,987	3,571	3,122	2,982	3,412	3,786
3	Equity	6,987	6,571	6,122	5,982	6,412	6,786
4	Investment	6,650	6,513	6,434	5,793	4,674	5,482
5	Fixed Assets	49	56	53	49	47	49
6	Cash & Bank Deposits	3,081	2,706	2,014	1,597	2,417	1,834
7	Total Assets	17,621	16,306	15,766	14,474	12,535	12,373
8	Total liabilities	10,633	9,734	9,644	8,492	6,123	5,587

OPERATING DATA							
1	Gross Premium	8,661	8,659	8,153	6,893	6,552	5,839
2	Net Premium	4,784	4,724	4,096	3,535	2,941	2,171
3	Net Claims	2,793	2,831	2,217	2,018	1,688	905
4	Net Comission	950	937	868	785	659	553
5	Underwriting Results	515	453	563	379	291	481
6	Total Management Expenses	523	503	448	353	302	231
7	Investment Income	1,079	1,101	918	891	653	1,099
8	Profit Before Tax	1,565	1,706	1,537	1,258	650	318
9	Profit After Tax	1,244	1,321	1,160	845	526	270
10	Earning Per Share (EPS)	4.15	4.4	3.87	2.82	1.75	0.9

SHARE INFORMATION & PAYOUTS							
1	Cash dividend %	25	25	25	30	30	30
2	Bonus Shares %	-	-	-	-	-	-
3	Total Dividend %	25	25	25	30	30	30
4	Break-up-Value (Rs.)	23.29	21.90	20.41	19.94	21.37	22.62
5	P/E ratio	7.31	6.46	6.27	5.50	9.27	29.00

FINANCIAL RATIO ANALYSIS							
1	Claims ratio	58.38	59.93	54.13	57.09	57.41	41.69
2	Total Assets Turnover (Times)	0.49	0.53	0.52	0.48	0.52	0.47
3	Total Liabilities / equity (%)	152.18	148.14	157.53	141.96	95.49	82.32
4	Paid up Capital / Total Assets (%)	17.03	18.4	19.03	20.73	23.93	24.25
5	Equity / Total Assets (%)	39.65	40.3	38.83	41.33	51.15	54.85